

Sales Order Flow 360° View for DocuLink

Optima Assets - Solution Package

Sales Order Flow 360° View streamlines the time-consuming task of navigating through multiple screens to search for sales order flow and attachments by consolidating them into a user-friendly view.

CHALLENGE

Searching for sales orders along with their flow and attachments through the out-of-the-box SAP transactions is a time-consuming task that requires navigation through multiple screens.

WHO IS THIS SOLUTION FOR?

Any company that owns SAP Document Access by OpenText and use SAP ERP for sales.

SOLUTION OVERVIEW

This solution is a sales order centric folder-based view that integrates the sales order and related SAP transactions, such as outbound delivery and billing documents, along with their corresponding attachments.

It makes user's life easier and speeds-up retrieval by **consolidating search, browse and display of sales order flow and attachments** in a single view, allowing to navigate through the SAP transactions and documents using a single screen.

KEY FEATURES

Quick and simple search

Several sales order and billing document related search fields are available.

In-place display of attachments

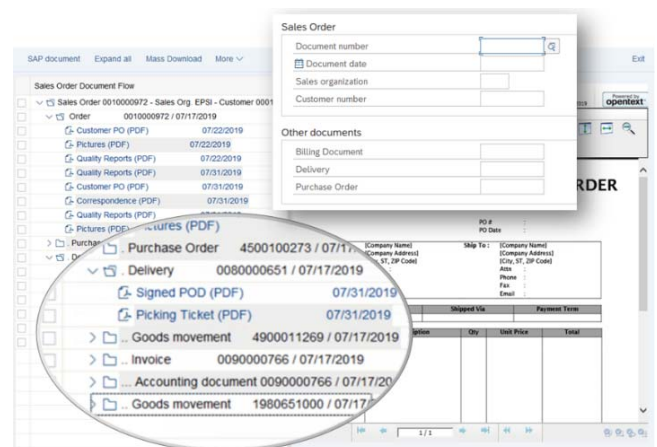
The two-pane navigation view allows to display attachments on the same screen by double-clicking on them.

One-click navigation

Navigation through the Outbound Delivery and Billing document transactions can be done with one click.

Archived Sales documents

Data Archiving objects such as archived sales orders are integrated into the solution.



ABOUT OPTIMA CONSULTING

We provide ECM strategy, design, implementation, and the management of large-scale enterprise content management solutions such as SAP, OpenText, Microsoft & Taulia. With over 60 consultants with average of 15 years around ECM and enterprise solutions we focused in implementing OpenText solutions around Content.

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